

NOTICES

Notice No.	20230807-43	Notice Date	07 Aug 2023
Category	Corporate Actions	Segment	Debt
Subject	No Dealings in Warrants of HDFC Bank Ltd. (Scrip code 961912)		
Content			

Trading Members of the Exchange are hereby informed that, HDFC Bank Ltd. has fixed Record Date so as to enable the Warrant holder to exchange the Warrants with equity shares of HDFC Bank.

The Warrants (ISIN INE040A13013) transferred to HDFC Bank effective July 14, 2023, pursuant to the Scheme of Amalgamation for amalgamation of HDFC Limited with and into HDFC Bank and in terms of clause 5.2.1 of the Terms and Conditions of the Warrants in the Placement Document dated August 10, 2020, which inter alia mentions that the warrant holders are entitled to exercise their right to exchange Warrants with equity shares of HDFC Bank (erstwhile HDFC Limited) upto 5.00 p.m. on August 10, 2023, in Mumbai (Warrant Exercise Period) and consequently any Warrant not exercised on or before the said Warrant Exercise Period, will lapse and cease to be valid and amounts paid towards them will stand forfeited.

The Warrants outstanding as on August 10, 2023 will be extinguished and will not be available for trading.

Hence, trading members are advised not to deal in the Warrants of the company as mentioned under:

COMPANY NAME AND CODE	RECORD DATE	PURPOSE	NO DEALINGS FROM DATE & SETT. NO.
HDFC Bank Ltd. Warrants INE040A13013 (961912)	10/08/2023	Conversion of warrants into equity shares	10/08/2023 DR-590/2023-2024

Trading Members of the Exchange are requested to take note of it.

Marian Dsouza
Senior Manager – Listing Operations (CRD)
August 07, 2023